

# SHEARMAN & STERLING

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WRITER'S DIRECT NUMBER:

0100179094

RECORDATION NO. 18751-A FILED 1875

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INTERSTATE COMMERCE COMMISSION

April 13, 1994

## VIA HAND DELIVERY

Mr. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Twelfth Street & Constitution Avenue, N.W.  
Washington, D.C. 20423

Re: Triple Crown Services Equipment Trust, Series 1994

Dear Mr. Strickland:

Enclosed are an original and three originally executed counterparts of the secondary document described below. The enclosed document is to be recorded pursuant to Section 11303, Title 49, of the United States Code. The secondary document is related to the primary document, Equipment Trust Agreement (Triple Crown Services Company, Series 1994), dated as of March 31, 1994 among Delaware Trust Capital Management, Inc., as Trustee, Triple Crown Services Company, as Lessee, and Consolidated Rail Corporation, as Guarantor, filed March 31, 1994 under Recordation No. 18751.

The enclosed secondary document is:

Equipment Trust Agreement Supplement No. 1 (Triple Crown Services Company, Series 1994), dated as of April 13, 1994 among Delaware Trust Capital Management, Inc., as Trustee, Triple Crown Services Company, as Lessee, and Consolidated Rail Corporation, as Guarantor.

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counterparts David M. Herz

RECEIVED  
OFFICE OF THE  
CLERK OF THE  
APR 12 3 27 PM '94  
LICENSING BRANCH

The names and addresses of the parties to the document are as follows:

Equipment Trust Agreement Supplement No. 1

Lessee

Triple Crown Services Company  
6920 Pointe Inverness Way, Suite 300  
Fort Wayne, IN 46804  
Attn. Vice President - Finance

Trustee:

Delaware Trust Capital Management, Inc.  
900 Market Street  
(H.O. 2 M12)  
Wilmington, DE 19801  
Attn. Corporate Trust Department

Guarantor:

Consolidated Rail Corporation  
2001 Market Street  
Phila., PA 19101-4125  
Attn: Director - Project Financing:

The description of the equipment covered by the aforesaid Equipment Trust Agreement is as follows: 91 Mark V Highway/Rail Trailers and 47 Mark V Model Bogies, each bearing the unit numbers described on the attached exhibit.

A fee of Eighteen Dollars (\$18.00) is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to:

A short summary of the document to appear in the index follows:

Equipment Trust Agreement Supplement No. 1, dated as of April 13, 1994, to the Equipment Trust Agreement (Triple Crown Services, Series A), dated as of March 31, 1994, among Triple Crown Services Company, as Lessee, 6920 Pointe Inverness Way, Suite 300, Fort Wayne, IN 46804, Delaware Trust Capital Management, Inc., as Trustee, 900 Market Street, Wilmington, DE 19801 and Consolidated Rail Corporation, as Guarantor, 2001 Market Street, P.O. Box 41425, Philadelphia, Pennsylvania 19101-1425, securing Owner's obligations with respect to 91 Mark V Highway/Rail Trailers and 47 Mark V Model Bogies, each bearing the unit numbers described on the attached exhibit.

If you have any questions, please do not hesitate to call the undersigned at  
(212) 848-7731.

Very truly yours,

A handwritten signature in cursive script that reads "Aaron Brown".

Aaron Brown  
(admission to bar pending)

Enclosure

cc: Joel S. Klaperman, Esq.

**Interstate Commerce Commission**

**Washington, D.C. 20423**

**April 12, 1994**

**OFFICE OF THE SECRETARY**

**Aaron Brown  
Shearman & Sterling  
599 Lexington Avenue  
New York, NY 10022-6069**

**Dear Mr. Brown:**

The enclosed document(s) was recorded pursuant to the provisions  
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,  
on April 12, 1994 at 3:35PM , and assigned  
recordation number(s). 18751-A

Sincerely yours,

Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

APR 12 1994 -3 25 PM

EQUIPMENT TRUST AGREEMENT SUPPLEMENT NO. 1

Dated April 13, 1994

Among

DELAWARE TRUST CAPITAL MANAGEMENT, INC.,  
as Trustee,

TRIPLE CROWN SERVICES, INC.,  
the Company

and

CONSOLIDATED RAIL CORPORATION,  
as Guarantor

91 Mark V Highway/Rail Trailers  
47 Mark V Model Bogies

=====

CERTAIN OF THE RIGHT, TITLE AND INTEREST IN AND TO THIS EQUIPMENT TRUST AGREEMENT SUPPLEMENT NO. 1 TO THE EQUIPMENT TRUST AGREEMENT, DATED AS OF MARCH 31, 1994, AMONG DELAWARE TRUST CAPITAL MANAGEMENT, INC., AS TRUSTEE, TRIPLE CROWN SERVICES COMPANY, AS LESSEE, AND CONSOLIDATED RAIL CORPORATION, AS GUARANTOR, HAS BEEN ASSIGNED TO AND IS SUBJECT TO A SECURITY INTEREST IN FAVOR OF DELAWARE TRUST CAPITAL MANAGEMENT, INC., AS TRUSTEE UNDER THE EQUIPMENT TRUST AGREEMENT, AS NOW OR HEREAFTER SUPPLEMENTED, FOR THE BENEFIT OF THE HOLDERS OF THE CERTIFICATES REFERRED TO IN SUCH EQUIPMENT TRUST AGREEMENT. THIS EQUIPMENT TRUST SUPPLEMENT NO. 1 HAS BEEN EXECUTED IN SEVERAL COUNTERPARTS. TO THE EXTENT, IF ANY, THAT THIS EQUIPMENT TRUST AGREEMENT SUPPLEMENT NO. 1 CONSTITUTES CHATTEL PAPER (AS SUCH TERM IS DEFINED IN THE UNIFORM COMMERCIAL CODE AS IN EFFECT IN ANY APPLICABLE JURISDICTION), NO SECURITY INTEREST IN THIS EQUIPMENT TRUST AGREEMENT SUPPLEMENT NO. 1 MAY BE CREATED THROUGH THE TRANSFER OR POSSESSION OF ANY COUNTERPART OTHER THAN THE ORIGINAL COUNTERPART THAT CONTAINS THE RECEIPT THEREFOR EXECUTED BY DELAWARE TRUST CAPITAL MANAGEMENT, INC. AS TRUSTEE, ON OR IMMEDIATELY FOLLOWING THE SIGNATURE PAGE THEREOF. ONLY THE ORIGINAL COUNTERPART CONTAINS THE RECEIPT THEREFOR EXECUTED BY DELAWARE TRUST CAPITAL MANAGEMENT, INC., AS TRUSTEE, ON THE SIGNATURE PAGES THEREOF.

=====

FILED WITH THE INTERSTATE COMMERCE COMMISSION PURSUANT TO  
49 U.S.C. §11303 ON APRIL \_\_, 1994 at \_\_: \_\_.M., RECORDATION NUMBER \_\_\_\_\_

THIS EQUIPMENT TRUST AGREEMENT SUPPLEMENT NO. 1 (this "Supplement"), dated April 13, 1994 among DELAWARE TRUST CAPITAL MANAGEMENT, INC., a Delaware banking corporation, as Trustee ("Trustee") under that certain Equipment Trust Agreement, dated as of March 31, 1994 (the "Trust Agreement") with TRIPLE CROWN SERVICES, COMPANY (the "Company"), and CONSOLIDATED RAIL CORPORATION, a Pennsylvania corporation, as Guarantor, ("Guarantor").

W I T N E S S E T H :

WHEREAS, the Company, the Guarantor and the Trustee have heretofore entered into the Trust Agreement, and the Company and the Guarantor have entered into a Purchase Agreement with the Holders of the Certificates, each dated as of March 31, 1994 (capitalized terms used herein having the respective meanings set forth in Section 1.1 to the Equipment Trust Agreement referenced above, unless otherwise defined herein);

WHEREAS, the Trust Agreement and Purchase Agreement provide that, on each Closing Date, the Company shall cause to be delivered to the Trustee a bill of sale dated such date by which the Equipment is conveyed, assigned, set over, sold and delivered to the Trustee, the Trustee shall purchase and accept the Equipment to be conveyed on such Closing Date, and said bill of sale shall have been delivered by the Company and accepted by the Trustee on the Closing Date, which is occurring on the date first above written; and

WHEREAS, in order to subject the Equipment delivered on this date to the terms of the Trust Agreement, the parties are entering into this Equipment Trust Agreement Supplement No. 1.

NOW, THEREFORE, in consideration of the premises and for good and sufficient consideration, the Company, the Guarantor and the Trustee hereby agree as follows:

1. The Trustee hereby accepts the Equipment listed on Schedule 1 hereto, and the Company hereby accepts the lease of the Equipment from the Trustee as provided in the Trust Agreement.

2. The date of delivery and acceptance of such Equipment is the date of this Supplement set forth in the opening paragraph hereof.

3. The aggregate cost of the items of Equipment covered hereby is \$2,892,756.68

4. The Company confirms its agreement, in accordance with the terms of the Trust Agreement as hereby supplemented, to pay to the Trustee for each unit of Equipment leased hereunder all rental payments as provided for therein.


5. The Trustee hereby confirms that it has received the bills of sale dated the date hereof covering the Equipment listed in Schedule I and holds such Equipment in the trust created by the Trust Agreement, for the security and benefit of the Holders from time to time of all the Certificates outstanding without priority of any one such certificate over any other, and upon the trusts and subject to the covenants and conditions set forth in the Trust Agreement, in the trust estate, which now specifically includes (i) the equipment delivered to the Company on behalf of the Trustee on March 31, 1994, (ii) the Equipment listed on Schedule 1 hereto and (iii) this Supplement.

6. All of the provisions of the Trust Agreement are hereby incorporated by reference in this Supplement to the same extent as if fully set forth herein.

7. This Supplement may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due authority, has caused this instrument to be duly executed in its name by its officers, thereunto duly authorized, as of the date first above written, and each of the undersigned signatories hereto declares pursuant to 28 U.S.C. 1746 under penalty of perjury that the foregoing is a true and correct document and was executed on the date indicated below its signature.

DELAWARE TRUST CAPITAL  
MANAGEMENT, INC., as Trustee

By:   
Name: Richard N. Smith  
Title: Vice President

Executed on April \_\_, 1994.

TRIPLE CROWN SERVICES  
COMPANY,

By: \_\_\_\_\_  
Name: Timothy D. Minnich  
Title: Vice President-Finance

Executed on April \_\_, 1994.

CONSOLIDATED RAIL CORPORATION,

By: \_\_\_\_\_  
Name: Thomas McFadden  
Title: Director-Project Financing

Executed on April \_\_, 1994.



STATE OF DELAWARE               )  
COUNTY OF NEW CASTLE      ) SS.:

On this 11 day of April, 1994, before me personally appeared Richard N. Smith, to me personally known, who, by me being duly sworn, says that he is a Vice President of Delaware Trust Capital Management, Inc., and that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Rosanna H. Goodwin  
Notary Public

My commission expires: March 26, 1996


IN WITNESS WHEREOF, each of the parties hereto, pursuant to due authority, has caused this instrument to be duly executed in its name by its officers, thereunto duly authorized, as of the date first above written, and each of the undersigned signatories hereto declares pursuant to 28 U.S.C. 1746 under penalty of perjury that the foregoing is a true and correct document and was executed on the date indicated below its signature.

DELAWARE TRUST CAPITAL  
MANAGEMENT, INC., as Trustee

By: \_\_\_\_\_  
Name: Richard N. Smith  
Title: Vice President

Executed on April \_\_, 1994.

TRIPLE CROWN SERVICES  
COMPANY,

By:  \_\_\_\_\_  
Name: Timothy D. Minnich  
Title: Vice President-Finance

Executed on April \_\_, 1994.

CONSOLIDATED RAIL CORPORATION,

By: \_\_\_\_\_  
Name: Thomas McFadden  
Title: Director-Project Financing

Executed on April \_\_, 1994.

STATE OF INDIANA           )  
COUNTY OF ALLEN         )      SS.:  
                                )

On this \_\_ day of April, 1994, before me personally appeared Timothy D. Minnich, to me personally known, who, by me being duly sworn, says that he is a Vice President of Triple Crown Services Company, and that the foregoing instrument was signed on behalf of said partnership by authority of its Management Committee, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said partnership.

Barbara E. Lomont  
Notary Public

My commission expires \_\_\_\_\_

BARBARA E LOMONT  
NOTARY PUBLIC STATE OF INDIANA  
ALLEN COUNTY  
MY COMMISSION EXP. APR. 13, 1998

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due authority, has caused this instrument to be duly executed in its name by its officers, thereunto duly authorized, as of the date first above written, and each of the undersigned signatories hereto declares pursuant to 28 U.S.C. 1746 under penalty of perjury that the foregoing is a true and correct document and was executed on the date indicated below its signature.

DELAWARE TRUST CAPITAL  
MANAGEMENT, INC., as Trustee

By: \_\_\_\_\_  
Name: Richard N. Smith  
Title: Vice President

Executed on April \_\_, 1994.

TRIPLE CROWN SERVICES  
COMPANY,

By: \_\_\_\_\_  
Name: Timothy D. Minnich  
Title: Vice President-Finance

Executed on April \_\_, 1994.

CONSOLIDATED RAIL CORPORATION,

By: Thomas J. McFadden  
Name: Thomas McFadden  
Title: Director-Project Financing

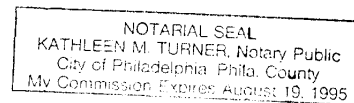
Executed on April 14, 1994.

COMMONWEALTH OF PENNSYLVANIA    )  
  )   SS.:  
COUNTY OF PHILADELPHIA            )

On this 11<sup>th</sup> day of April, 1994, before me personally appeared Thomas J. McFadden, to me personally known, who, by me being duly sworn, says that he is the Director - Project Financing of Consolidated Rail Corporation, one of the corporations described in and which executed the above instrument; and that he signed his name thereto by authority of the Board of Directors of said corporation.

[NOTARIAL SEAL]

*Kathleen M. Turner*  
Notary Public



## SCHEDULE I

47 Detachable Bogies (Wheel Trucks) Nos. TCSR4108 through and including TCSR4155, for use in connection with Mark V Highway/Rail Trailers.

91 Mark V Model Road Railer/Highway Trailers Nos. TCSZ462001, TCSZ462005, TCSZ462006, TCSZ462011, TCSZ462016, TCSZ462018, TCSZ462020, TCSZ462025, TCSZ462032, TCSZ462033, TCSZ462034, TCSZ462039, TCSZ462043, TCSZ462044, TCSZ462047, TCSZ462049, TCSZ462050, TCSZ462051, TCSZ462052, TCSZ462053, TCSZ462054, TCSZ462055, TCSZ462056, TCSZ462057, TCSZ462058, TCSZ462059, TCSZ462060, TCSZ462061, TCSZ462062, TCSZ462064, TCSZ462065, TCSZ462066, TCSZ462067, TCSZ462068, TCSZ462069, TCSZ462070, TCSZ462071, TCSZ462072, TCSZ462073, TCSZ462074, TCSZ462075, TCSZ462076, TCSZ462077, TCSZ462078, TCSZ462079, TCSZ462080, TCSZ462081, TCSZ462082, TCSZ462083, TCSZ462084, TCSZ462085, TCSZ462086, TCSZ462087, TCSZ462088, TCSZ462089, TCSZ462090, TCSZ462091, TCSZ462092, TCSZ462093, TCSZ462094, TCSZ462095, TCSZ462096, TCSZ462097, TCSZ462098, TCSZ462099, TCSZ462101, TCSZ462102, TCSZ462103, TCSZ462106, TCSZ462108, TCSZ462109, TCSZ462110, TCSZ462111, TCSZ462112, TCSZ462114, TCSZ462115, TCSZ462118, TCSZ462119, TCSZ462120, TCSZ462121, TCSZ462122, TCSZ462125, TCSZ462126, TCSZ462127, TCSZ462128, TCSZ462129, TCSZ462130, TCSZ462132, TCSZ462133, TCSZ462134, TCSZ462139.